CH \$40.00 16454

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM347264

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
SEQUENCE:	2

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SECURITY MONITORING SERVICES, INC.		07/01/2015	CORPORATION: FLORIDA

RECEIVING PARTY DATA

Name:	CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, AS COLLATERAL AGENT	
Street Address:	ELEVEN MADISON AVENUE	
Internal Address:	6TH FLOOR	
City:	NEW YORK	
State/Country:	NEW YORK	
Postal Code:	stal Code: 10010	
Entity Type:	BANK: SWITZERLAND	

PROPERTY NUMBERS Total: 1

Property Type Number		Number	Word Mark	
	Registration Number:	1645461	IDC	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: dlaker@paulweiss.com, dewilliams@paulweiss.com

Correspondent Name: Danielle Goldman Laker
Address Line 1: 1285 Avenue of the Americas
Address Line 4: New York, NEW YORK 10019-6064

ATTORNEY DOCKET NUMBER:	20156-229
NAME OF SUBMITTER:	Danielle G. Laker
SIGNATURE:	/Danielle G. Laker/
DATE SIGNED:	07/08/2015

Total Attachments: 5

source=2L - TM Security Agmt (Security Monitoring Services) (Executed)#page1.tif source=2L - TM Security Agmt (Security Monitoring Services) (Executed)#page2.tif

TRADEMARK REEL: 005572 FRAME: 0122

source=2L - TM Security Agmt (Security Monitoring Services) (Executed)#page3.tif source=2L - TM Security Agmt (Security Monitoring Services) (Executed)#page4.tif source=2L - TM Security Agmt (Security Monitoring Services) (Executed)#page5.tif

TRADEMARK REEL: 005572 FRAME: 0123

THIS NOTICE OF GRANT OF SECURITY INTEREST (SECOND LIEN) IS SUBJECT TO THE PROVISIONS OF (I) THE CLOSING DATE FIRST LIEN/SECOND LIEN INTERCREDITOR AGREEMENT AS SET FORTH MORE FULLY IN SECTION 5.18 THEREOF AND (II) ANY OTHER "INTERCREDITOR AGREEMENT" AS DEFINED THEREIN

Grant of Security Interest (Second Lien) in Trademarks

NOTICE OF GRANT OF SECURITY INTEREST (SECOND LIEN) IN TRADEMARKS, dated as of July 1, 2015 (this "<u>Agreement</u>"), made by SECURITY MONITORING SERVICES, INC., a Florida corporation (the "<u>Pledgor</u>"), in favor of CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as Collateral Agent (as defined below).

Reference is made to the Collateral Agreement (Second Lien), dated as of July 1, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Prime Security Services Borrower, LLC (the "Borrower"), each subsidiary of the Borrower identified therein and Credit Suisse AG, Cayman Islands Branch, as collateral agent (together with its successors and assigns in such capacity, the "Collateral Agent") for the Secured Parties (as defined therein). The parties hereto agree as follows:

SECTION 1. *Terms*. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. *Grant of Security Interest*. As security for the payment and performance, as applicable, in full of the Secured Obligations, the Pledgor pursuant to the Collateral Agreement did, and hereby does, grant, assign and pledge to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest in all of such Pledgor's right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, but excluding any Excluded Property, the "IP Collateral"):

all Trademarks of the United States of America of such Pledgor, including those listed on <u>Schedule I</u>;

provided, however, that the foregoing pledge, assignment and grant of security interest will not cover any "intent-to-use" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. §1051, unless and until an Amendment to Allege Use or a Statement of Use under Section 1(c) or 1(d) of the Lanham Act has been filed, to the extent, if any, that any assignment of an "intent-to-use" application prior to such filing would violate the Lanham Act.

Doc#: US1:10101921v2

SECTION 3. *Collateral Agreement*. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. Each Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the IP Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. *Counterparts*. This Agreement may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Agreement by facsimile or other electronic transmission shall be as effective as delivery of a manually signed original.

SECTION 5. Governing Law. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO ANY PRINCIPLE OF CONFLICTS OF LAW THAT COULD REQUIRE THE APPLICATION OF ANY OTHER LAW.

[Signature Pages Follow]

TRADEMARK
REEL: 005572 FRAME: 0125

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

SECURITY MONITORING SERVICES, INC.

By:

Name: Timothy J. Whall Title: Vice President CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as Collateral Agent,

By:

Name:

ROBERT HETU

Title:

AUTHORIZED SIGNATORY

By: _

Name: Title:

Lingzi Huang
Authorized Signatory

[Signature page to Notice of Grant of Security Interest in Trademarks (Second Lien)]

Schedule I to Notice of Grant of Security Interest (Second Lien) in Trademarks

Trademarks Owned by Security Monitoring Services, Inc.

U.S. Trademark Registrations

<u>Mark</u>	Registration No.	Registration Date
IDC	1,645,461	5/21/91

U.S. Trademark Applications

None.

Doc#: US1:10101921v2

RECORDED: 07/08/2015

TRADEMARK REEL: 005572 FRAME: 0128